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UHY Advisors Mid-Atlantic, Inc. 8601 Robert Fulton Drive Suite 210 Columbia, MD 21046 Phone: 410-720-5220 Fax: 410-381-2524

October 24, 2024

The Community Foundation of Howard County, Inc 6680 Martin Rd Columbia, MD 21044

Dear client,

Enclosed is the 2023 Exempt Organization Return, as follows...

2023 Form 990

We have completed the return(s) in accordance with the scope and terms of the engagement letter. The return(s) were completed from information you furnished to us. We have not audited or otherwise verified the data you submitted, although we may have asked you to clarify some of the information.

All of the information you submitted to us was, to the best of your knowledge, correct and complete and included all income, deductions, and other data necessary for the preparation of your income tax return(s). You are responsible for keeping the necessary records to support the information within your return(s). It is important that you review your records to ensure that you have the documentation for these income and expense items. If you find that the documentation is incomplete or incorrect, please notify our office to discuss the propriety of amending these returns.

Enclosed are any original documents that you may have provided to us for the preparation of your returns. We may have retained copies of some or all of the documents, but you should maintain all of the original documents and records to support your return.

Your return(s), of course, are subject to review by the taxing authorities. Any items resolved against you are subject to certain rights of appeal. In the event of any examination, we will be available to represent you as a separate engagement.

The Internal Revenue Code and states provides for numerous penalties. They include penalty for omitting income, failure to file informational returns (such as 1099's or various reporting requirements related to foreign activities), substantial underpayment of tax liability and numerous others. The taxing authorities have indicated they will assess penalties vigorously. Please contact us if you believe that there are any additional filings required that have not been prepared.

The <u>FILING INSTRUCTIONS</u>, which are included with each return, provide information on how to file your return, the due date of the return, and the amount of your refund or amounts due.

Please review the return(s) prior to filing with the taxing authority. Should you have any questions regarding the return(s), please contact us.

You should retain a copy of the return(s) for your files.

We sincerely appreciate the opportunity to work with you, and we look forward to our continued relationship.

Very truly yours,

Yi Shrestha

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

December 31, 2023

| Prepared Foi | • |
|--------------|---|
|--------------|---|

The Community Foundation of Howard County, Inc 6680 Martin Rd Columbia, MD 21044

Prepared By:

UHY Advisors Mid-Atlantic, Inc. 8601 Robert Fulton Drive, Suite 210 Columbia, MD 21046

Amount Due or Refund:

Not applicable

Make Check Payable To:

Not applicable

Mail Tax Return and Check (if applicable) To:

Not applicable

Return Must be Mailed On or Before:

Not applicable

Special Instructions:

This copy of the return is provided ONLY for Public Disclosure purposes. Any confidential information regarding large donors has been removed.

** PUBLIC DISCLOSURE COPY **

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Department of the Treasury

| Intern | al Reve | nue Service Go to www.irs.gov/Form990 for instructions and the | iatest in | iormation. | Inspection |
|--------------------------------|---------------------|--|-----------------|-------------------------------------|-----------------------------|
| <u>A</u> F | or the | e 2023 calendar year, or tax year beginning and end | ding | | |
| B c | heck if oplicabl | C Name of organization | | D Employer identific | cation number |
| a | oplicabl | THE COMMUNITY FOUNDATION OF HOWARD | | | |
| | Addre chang | SS COLINERY THE | | | |
| \vdash | Name | · | | 52-09376 | 4.4 |
| | _chang ⊤Initial | <u> </u> | | | |
| | return | | om/suite | E Telephone number | |
| | Final return | | | 410-730- | |
| | termin ated | City or town, state or province, country, and ZIP or foreign postal code | | G Gross receipts \$ | 6,482,397. |
| | Amen | ded COLUMBIA, MD 21044 | | H(a) Is this a group re | eturn |
| | Application | F Name and address of principal officer: BEVERLY WHITE-SEALS | | for subordinates | ? Yes X No |
| | pendir | 6680 MARTIN RD, COLUMBIA, MD 21044 | | H(b) Are all subordinates in | |
| | | | | | |
| | | empt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or [| 527 | • | list. See instructions |
| | Vebsi | | | H(c) Group exemptio | |
| | | organization: X Corporation Trust Association Other | L Year o | of formation: 1969 N | State of legal domicile: MD |
| Pa | rt I | Summary | | | |
| | 1 | Briefly describe the organization's mission or most significant activities: (SEE S | CHED | ULE O) | |
| ဥ | | | | | |
| Governance | 2 | Check this box if the organization discontinued its operations or disposed | of more | than 25% of its net ass | sets |
| /eri | | | | _ | 18 |
| 6 | | 0 0 1 1 1 1 1 1 1 1 1 1 | | | 17 |
| | | Number of independent voting members of the governing body (Part VI, line 1b) | | | |
| es | | Total number of individuals employed in calendar year 2023 (Part V, line 2a) | | | 6 |
| ۷iti | 6 | Total number of volunteers (estimate if necessary) | | 6 | 35 |
| Activities & | 7 a | Total unrelated business revenue from Part VIII, column (C), line 12 | | 7a | 0. |
| ٧ | b | Net unrelated business taxable income from Form 990-T, Part I, line 11 | | 7b | 0. |
| | | | | Prior Year | Current Year |
| | 8 | Contributions and grants (Part VIII, line 1h) | | 3,083,442. | 1,867,691. |
| Revenue | | | | 0. | 0. |
| Ven | | | | -112,946. | 662,674. |
| Re | | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | | |
| _ | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 144,535. | 225,373. |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 3,115,031. | 2,755,738. |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 6,964,190. | 1,477,429. |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | | 0. | 0. |
| s | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 574,456. | 599,818. |
| Expenses | | Professional fundraising fees (Part IX, column (A), line 11e) | | 0. | 0. |
| Jen | | Total fundraising expenses (Part IX, column (D), line 25) 130,536 | | | |
| X | | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | _ | 449,526. | 500,008. |
| _ | | | | 7,988,172. | 2,577,255. |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | | |
| | | Revenue less expenses. Subtract line 18 from line 12 | | -4,873,141. | 178,483. |
| Net Assets or Fund Balances | | | | ginning of Current Year | End of Year |
| sets | 20 | Total assets (Part X, line 16) | L | 31,135,492. | 35,214,773. |
| AS | 21 | Total liabilities (Part X, line 26) | | 104,308. | 77,874. |
| -Net | 22 | Net assets or fund balances. Subtract line 21 from line 20 | | 31,031,184. | 35,136,899. |
| | rt II | Signature Block | | | |
| Unde | er pena | Ities of perjury, I declare that I have examined this return, including accompanying schedules and | nd stateme | nts, and to the best of my | knowledge and belief, it is |
| | | t, and complete. Declaration of preparer (other than officer) is based on all information of which | | | into modge and somet, it is |
| ii uo, | 001100 | t, and complete. Bookington of property (other than officer) to be bed of an information of which | ριοραιοι ι | ido uny knowiougo. | |
| ٠. | | Signature of officer | | I Date | |
| Sigr | | | | Date | |
| Here | е | BEVERLY WHITE-SEALS, PRESIDENT/CEO | | | |
| | | Type or print name and title | | | |
| | | Print/Type preparer's name Preparer's signature | | ate Check | PTIN |
| Paid | | YI SHRESTHA YI SHRESTHA | 1 | 0/24/24 if self-employ | P00837980 |
| Prep | | Firm's name UHY ADVISORS MID-ATLANTIC, INC. | 1- | | 6-0794367 |
| Use | | Firm's address 8601 ROBERT FULTON DRIVE, SUITE 210 | n | THITIS LIN 4 | |
| 036 | Jilly | COLUMBIA, MD 21046 | • | Dh 11 | 0-720-5220 |
| | | - | | Prione no. 4 1 | |
| May | the IF | RS discuss this return with the preparer shown above? See instructions | | | X Yes No |

| Pa | Till Statement of Program Service Accomplishments | _ |
|----|--|---|
| | Check if Schedule O contains a response or note to any line in this Part III | |
| 1 | Briefly describe the organization's mission: | |
| | TO IMPROVE THE QUALITY OF LIFE IN HOWARD COUNTY BY INSPIRING LIFELONG | _ |
| | GIVING, CONNECTING PEOPLE, PLACES, AND ORGANIZATIONS TO WORTHY CAUSES, | _ |
| | REACHING EVERY DEMOGRAPHIC IN THE COUNTY, AND PROVIDING SERVICES AND | _ |
| | SUPPORT FOR ALL RESIDENTS. | _ |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | |
| | prior Form 990 or 990-EZ? |) |
| | If "Yes," describe these new services on Schedule O. | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? |) |
| | If "Yes," describe these changes on Schedule O. | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. | |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and | |
| | revenue, if any, for each program service reported. | |
| 4a | (Code:) (Expenses \$ 1,981,296 • including grants of \$ 1,477,429 •) (Revenue \$ |) |
| | GRANTMAKING - TO SUPPORT HUMAN SERVICES, CULTURE AND CIVIC | , |
| | ORGANIZATIONS NECESSARY TO SUPPORT THE COMMUNITY OF HOWARD COUNTY, | _ |
| | MARYLAND. | _ |
| | | _ |
| | | _ |
| | | _ |
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| | | _ |
| | | _ |
| | | _ |
| | | _ |
| | | _ |
| | | _ |
| 4b | (Code:) (Expenses \$ including grants of \$) (Revenue \$ |) |
| | | _ |
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| | | _ |
| | | _ |
| | | _ |
| 4c | (Code:) (Expenses \$ including grants of \$) (Revenue \$ |) |
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| | | _ |
| | | _ |
| 4d | Other program services (Describe on Schedule O.) | _ |
| Tu | | |
| 4e | (Expenses \$ including grants of \$) (Revenue \$) Total program service expenses 1,981,296. | _ |
| TU | - 1 3 4 1 1 2 3 4 | |

THE COMMUNITY FOUNDATION OF HOWARD

Form 990 (2023) COUNTY, INC
Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|----------|-----|----------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | Х | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| - | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | | | - |
| Ü | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for | ۰ | | |
| 9 | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | | 9 | | x |
| 40 | If "Yes," complete Schedule D, Part IV | 9 | | 12 |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | ₩ |
| | or in quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | Х | |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | l |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | <u> </u> |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | <u> </u> |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | X |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | Х | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | x |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| - | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | x |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | x |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes." | <u>ٿ</u> | | † <u></u> |
| 13 | , | 19 | | x |
| 20- | complete Schedule G, Part III | | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | 1 |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | y | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II | 21 | X | <u> </u> |

Form 990 (2023) COUNTY, INC
Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|----------|--|-----------|------|--|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | X | ├ |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | ├ |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | 1,7 |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| | 7 | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | _ |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | 050 | | X |
| L | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | |
| D | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete | | | |
| | , , | 25b | | X |
| 26 | Schedule L, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | 250 | | <u> </u> |
| 26 | | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If</i> "Yes," <i>complete Schedule L, Part II</i> | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | 20 | | 1 |
| 21 | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> | | | |
| - | "Yes," complete Schedule L, Part IV | 28a | | X |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | х |
| | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | |
| | "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | Х | <u> </u> |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | ├ |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | l |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | 3.7 | |
| Pai | Note: All Form 990 filers are required to complete Schedule O rt V Statements Regarding Other IRS Filings and Tax Compliance | 38 | X | |
| rai | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | <u> </u> |
| ٠. | Fatoutho number was add in hour 0 of Farm 1000 Fatou 0 if not are Parkle | 7 | Yes | No |
| _ | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b. | \exists | | |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | 4 | | |
| С | | 1c | Х | |
| | (gambling) winnings to prize winners? | l IC | - 43 | |

O23) COUNTY, INC
Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

| | | | Yes | No |
|------------|--|----------|-----|--------------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | | 5 | 37 | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | | X | 37 |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | | X |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | - | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | X |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | |
| D | If "Yes," enter the name of the foreign country Continue to the first and f | | | |
| - - | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | - | | Х |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a 5b | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5c | | |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | 30 | | |
| va | any contributions that were not tax deductible as charitable contributions? | 6a | | x |
| h | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | - Oa | | |
| | were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | 0.0 | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | х |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 1.2 | | |
| _ | to file Form 8282? | 7c | | Х |
| d | If "Yes," indicate the number of Forms 8282 filed during the year 7d | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | Х |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | Х |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | _ | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 4 | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| _ | Gross income from members or shareholders 11a | _ | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | |
| 40- | amounts due or received from them.) | ٠, | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| 13 | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| u | Note: See the instructions for additional information the organization must report on Schedule O. | 104 | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| - | organization is licensed to issue qualified health plans | | | |
| С | Enter the amount of reserves on hand | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | Х |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | |
| | excess parachute payment(s) during the year? | 15 | | Х |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | X |
| | If "Yes," complete Form 4720, Schedule O. | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | 17 | | |
| | If "Yes," complete Form 6069. | | | |

Form 990 (2023)

COUNTY, INC

52-0937644

Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| Cook | · | | | | | X |
|------|--|-----------|-------------------------|----------|---------|-----|
| Sect | ion A. Governing Body and Management | | | | | |
| | | 1 | - م | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | <u>1a</u> | 18 | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | 1b | 17 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship | with | any other | | | |
| | officer, director, trustee, or key employee? | | | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the | e direc | t supervision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | | | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 9 | 90 wa | is filed? | 4 | | Х |
| | Did the organization become aware during the year of a significant diversion of the organization's ass | | | 5 | | Х |
| | Did the organization have members or stockholders? | | | 6 | | Х |
| | Did the organization have members, stockholders, or other persons who had the power to elect or ap | | | | | |
| | more members of the governing body? | | | 7a | | Х |
| | Are any governance decisions of the organization reserved to (or subject to approval by) members, st | | | | | |
| | | | | 7b | | Х |
| | persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year | | | , 0 | | |
| | | - | = | 8a | Х | |
| | | | | oa 8b | X | |
| | • | | | OD | | |
| | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read | | | | | Х |
| | organization's mailing address? If "Yes." provide the names and addresses on Schedule O | | | 9 | | |
| Seci | ion B. Policies (This Section B requests information about policies not required by the Internal Re | venue | Code.) | | | |
| | | | | | Yes | No |
| | Did the organization have local chapters, branches, or affiliates? | | | 10a | | X |
| | If "Yes," did the organization have written policies and procedures governing the activities of such ch | apters | s, affiliates, | | | |
| | | | | 10b | | |
| | Has the organization provided a complete copy of this Form 990 to all members of its governing body | y befo | re filing the form? | 11a | X | |
| | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | | | 12a | X | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise | to cor | flicts? | 12b | X | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y | ⁄es," c | lescribe | | | |
| | on Schedule O how this was done | | | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? | | | 13 | X | |
| 14 | Did the organization have a written document retention and destruction policy? | | | 14 | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approva | l by in | dependent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | | | |
| а | The organization's CEO, Executive Director, or top management official | | | 15a | X | |
| b | Other officers or key employees of the organization | | | 15b | | X |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen | nent v | vith a | | | |
| | taxable entity during the year? | | | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat | | | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ | izatio | า'ร | | | |
| | exempt status with respect to such arrangements? | | | 16b | | |
| | ion C. Disclosure | | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed MD | | | | | |
| | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, ar | nd 990 | 0-T (section 501(c)(3)s | only) | availat | ole |
| | Section of the requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, at | | , | | | |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | | | |
| | for public inspection. Indicate how you made these available. Check all that apply. | on S | chedule O) | | | |
| 19 | for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain | | , | financ | cial | |
| | for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain) Describe on Schedule O whether (and if so, how) the organization made its governing documents, co | | , | financ | cial | |
| | for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain) Describe on Schedule O whether (and if so, how) the organization made its governing documents, co statements available to the public during the tax year. | nflict | of interest policy, and | financ | cial | |
| 20 | for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain) Describe on Schedule O whether (and if so, how) the organization made its governing documents, co | nflict | of interest policy, and | financ | cial | |

COUNTY. INC

52-0937644

Page 7

Form 990 (2023) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
- Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A) | (B) | Jiga | | ((| <u>)</u> | | <u>lour</u> | (D) | (E) | (F) |
|-------------------------------|------------------------|--------------------------------|---------------------------|---------|--------------|---------------------------------|-------------|----------------------|------------------------------|------------------------------|
| Name and title | Average | (do | not c | Posi | ition | l than c | one | Reportable | Reportable | Estimated |
| | hours per week | | | | | s both r/trus | | compensation from | compensation from related | amount of other |
| | (list any | ctor | | | | | | the | organizations | compensation |
| | hours for | or dire | a | | | ted | | organization | (W-2/1099-MISC/ | from the |
| | related | stee | truste | | eo | pensa | | (W-2/1099-MISC/ | 1099-NEC) | organization |
| | organizations below | ual tr. | ional | | ploye | t com | ١. | 1099-NEC) | | and related organizations |
| | line) | Individual trustee or director | In stit utio nal tru stee | Officer | Key employee | Highest compensated employee | Former | | | organizations |
| (1) BEVERLY WHITE-SEALS, ESQ. | 40.00 | | | | | | | | | |
| PRESIDENT AND CEO | | Х | | Х | | | | 186,495. | 0. | 15,278. |
| (2) STEVEN D. SASS, ESQ. | 1.00 | | | | | | | | | |
| CHAIR | | Х | | Х | | | | 0. | 0. | 0. |
| (3) HIMA JAIN | 1.00 | | | | | | | | | |
| SECRETARY | | Х | | Х | | | | 0. | 0. | 0. |
| (4) TIM WARD, CPA | 1.00 | | | | | | | | | |
| TREASURER | | Х | | Х | | | | 0. | 0. | 0. |
| (5) KHALID ABEDIN | 1.00 | | | | | | | | _ | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (6) REGINA CLAY | 1.00 | | | | | | | | _ | _ |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (7) GEORGE "CHIP" DOETSCH | 1.00 | | | | | | | | _ | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (8) LISA EDWARDS | 1.00 | | | | | | | | | |
| TRUSTEE | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (9) WENDY KROUSE | 1.00 | | | | | | | | • | |
| TRUSTEE | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (10) MARCY LEONARD | 1.00 | | | | | | | | • | • |
| TRUSTEE | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (11) SANG W. OH, ESQ. | 1.00 | 3,7 | | | | | | | 0 | 0 |
| TRUSTEE | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (12) STEVEN R. PORTER TRUSTEE | 1.00 | Х | | | | | | 0. | 0. | 0. |
| (13) BARBARA RISHEL | 1.00 | 21 | | | | | | 0. | 0. | |
| TRUSTEE | 1.00 | Х | | | | | | 0. | 0. | 0. |
| (14) CARLOS RODRIGUEZ | 1.00 | | | | | | | • | • | <u>.</u> |
| TRUSTEE | | х | | | | | | 0. | 0. | 0. |
| (15) JAMES SANDERS | 1.00 | | | | | | | | • | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (16) STEVEN SINGH | 1.00 | | | | | | | | - | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |
| (17) CHRIS WALTER | 1.00 | | | | | | | | | |
| TRUSTEE | | Х | | | | | | 0. | 0. | 0. |

| Section A. Officers, Directors, Trus | tees, key Emp | DIOY | ees, | anu | ı mıç | gnes | ii C | ompensated Employee | s (continued) | — | | | |
|--|-------------------|--------------------------------|-----------------------|------------|--------------|------------------------------|----------|---------------------------------|---------------------------------------|---|---------|---------------------|-------|
| (A) | (B) | | | (C Posi | | , | | (D) | (E) | | _ | (F) | |
| Name and title | Average hours per | | not c | heck r | more | than d is both | | Reportable compensation | Reportable compensation | n | | timate ount o | |
| | week | | | | | or/trus | | from | from related | - 1 | | other | J1 |
| | (list any | ector | | | | | | the | organizations | | | oensa | |
| | hours for related | e or dir | tee | | | sated | | organization (W-2/1099-MISC/ | (W-2/1099-MIS 1099-NEC) | C/ | | om the | |
| | organizations | truste | al trus | | ee/ | mpen | | 1099-NEC) | 1099-1120) | | • | anizati d relate | |
| | below | Individual trustee or director | Institutional trustee | Ser | Key employee | Highest compensated employee | ner | , | | | orga | nizatio | ons |
| | line) | lndi | Insti | Officer | Key | High | Former | | | | | | |
| (18) JASON W. WESZKA, AIF | 1.00 | х | | | | | | | | 0. | | | Λ |
| TRUSTEE | | Λ | | | | | | 0. | | | | | 0. |
| | | 1 | | | | | | | | | | | |
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| | | - | | | | | | | | | | | |
| 1b Subtotal | | | <u> </u> | | | <u> </u> | <u> </u> | 186,495. | | 0. | 1! | 5,2 | 78. |
| c Total from continuation sheets to Part V | | | | | | | | 0. | | 0. | | , _ | 0. |
| d Total (add lines 1b and 1c) | | | | | | | | 186,495. | | 0. | 1! | 5,2 | |
| 2 Total number of individuals (including but r | | | | | | | | eceived more than \$100, | 000 of reportable | | | | |
| compensation from the organization | | | | | | | | | | | 1 | 1 | 1 |
| 6 Dilli | | | | | | | | | | Г | | Yes | No |
| 3 Did the organization list any former officer | • | | • | • | • | | _ | • | • | | 3 | | Х |
| line 1a? If "Yes," complete Schedule J for s 4 For any individual listed on line 1a, is the si | | | | | | | | | | | | | |
| and related organizations greater than \$15 | | | | | | | | | | | 4 | х | |
| 5 Did any person listed on line 1a receive or | | | | | | | | | | | | | |
| rendered to the organization? If "Yes," con | nplete Schedule | e J fo | or su | ıch p | oers | on . | | | | <u></u> | 5 | | X |
| Section B. Independent Contractors | | | | | | | | | | | | | |
| Complete this table for your five highest co the organization. Report compensation for | = | - | | | | | | | · · · · · · · · · · · · · · · · · · · | ensati | ion fro | m | |
| (A) | trie Caleridai y | Jai C | iluli | ig wi | itire | JI VVI | | (B) | cai. | | (C | ;) | |
| Name and business | address | NC | ONE | S | | | | Description of s | ervices | Co | | , nsatior | า |
| | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 2 Total number of independent contractors (i | • | ot lin | nited | to t | thos (| | τed | above) who received mo | ore than | | | | |
| \$100,000 of compensation from the organi | <u> ΔαιιΟΙ Ι</u> | | | | | | | | | | Form 9 | 990 (2 | 2023) |

Page 9

THE COMMUNITY FOUNDATION OF HOWARD Form 990 (2023) COUNTY , Part VIII Statement of Revenue COUNTY, INC

| | | Check if Schedule O contains a response | or note to any lin | e in this Part VIII | | | |
|--|------|---|--------------------|-------------------------|--|----|---|
| | | | | (A) Total revenue | (B) Related or exempt function revenue | | (D) Revenue excluded from tax under sections 512 - 514 |
| yy | 1 : | a Federated campaigns1a | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | b Membership dues 1b | | | | | |
| P G | | Fundraising events 1c | | | | | |
| ffs, r A | | d Related organizations 1d | | | | | |
| nia Big | | e Government grants (contributions) 1e | | | | | |
| Sir | | f All other contributions, gifts, grants, and | | | | | |
| uti her | | similar amounts not included above 1f | 1,867,691. | | | | |
| ĢË | | Noncash contributions included in lines 1a-1f | 167,887. | | | | |
| Sol | | h Total. Add lines 1a-1f | , - | 1,867,691. | | | |
| <u> </u> | | Total Add In So Ta Ti | Business Code | , , | | | |
| o l | 2 8 | a | | | | | |
| ķ | | | | | | | |
| Program Service Revenue | | | | | | | |
| am Svel | | d | | | | | |
| Be | | 9 | | | | | |
| Pro | 1 | All other program service revenue | | | | | |
| | | g Total. Add lines 2a-2f | | | | | |
| | 3 | Investment income (including dividends, intere | | | | | |
| | | other similar amounts) | | 691,952. | | | 691,952. |
| | 4 | Income from investment of tax-exempt bond p | | | | | |
| | 5 | Royalties | | | | | |
| | | (i) Real | (ii) Personal | | | | |
| | 6 a | a Gross rents 6a 34,600. | , | | | | |
| | | b Less: rental expenses 6b 0. | | | | | |
| | (| Rental income or (loss) 6c 34,600. | | | | | |
| | (| d Net rental income or (loss) | | 34,600. | | | 34,600. |
| | 7 a | a Gross amount from sales of (i) Securities | (ii) Other | | | | |
| | | assets other than inventory 7a 3,697,381. | | | | | |
| | ŀ | Less: cost or other basis | | | | | |
| ne | | and sales expenses 7b 3,726,659. | | | | | |
| ven | (| Gain or (loss) 7c -29,278. | , | | | | |
| Re | (| d Net gain or (loss) | | -29,278. | | | -29,278. |
| ther Revenue | 8 8 | a Gross income from fundraising events (not | | | | | |
| ₹ | | including \$ of | | | | | |
| | | contributions reported on line 1c). See | | | | | |
| | | Part IV, line 188a | | | | | |
| | | b Less: direct expenses8b |) | | | | |
| | | Net income or (loss) from fundraising events | | | | | |
| | 9 a | a Gross income from gaming activities. See | | | | | |
| | | Part IV, line 19 9a | 1 | | | | |
| | | b Less: direct expenses 9b |) | | | | |
| | | Net income or (loss) from gaming activities | | | | | |
| | 10 a | a Gross sales of inventory, less returns | | | | | |
| | | and allowances 10 | | | | | |
| | | b Less: cost of goods sold10 | D | | | | |
| - | | Net income or (loss) from sales of inventory . | Business Code | | | | |
| Sn | 4.4 | a GAIN ON INSURANCE CSV | 900099 | 139,114. | | | 139,114. |
| leoi ne | 11 6 | D EVENT INCOME | 900099 | 59,976. | | | 59,976. |
| Miscellaneous Revenue | | OTHER INCOME | 900099 | -8,317. | | | -8,317. |
| sce Re | (| | 200033 | -0,317. | | | -0,317. |
| Ξ | | d All other revenue | | 190,773. | | | |
| | 12 | Total. Add lines 11a-11d Total revenue. See instructions | | 2,755,738. | 0. | 0. | 888,047. |
| | | | | , , , , , , , , , , , , | | | , • |

THE COMMUNITY FOUNDATION OF HOWARD COUNTY INC

Form 990 (2023)

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**)
Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 1,430,429. 1,430,429. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 47,000. 47,000. individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 201,772. 106,939. 66,585. 28,248. trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 337,852. 179,062. 111,490. 47,300. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 11,002. 2,906. 20,757. 6,849. Other employee benefits 9 39,437. 20,902. 13,014. 5,521. 10 Payroll taxes 11 Fees for services (nonemployees): Management Legal 56,590. 56,590. Accounting Lobbying Professional fundraising services. See Part IV, line 17 93,705. 93,705. Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) 63,745. 33,785. 21,036. 8,924. Advertising and promotion 12 70,305. 37,260. 23,202. 9,843. Office expenses 13 Information technology 14 15 Royalties 76,675. 25,303. 40,637. 10,735. 16 Occupancy 17 Payments of travel or entertainment expenses 18 for any federal, state, or local public officials 9,703. 9,703. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 17,954. 9,516. 5,924. 2,514. Depreciation, depletion, and amortization 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 103,890. 55,061. 34,284. 14,545. CONTRACTUAL EXPENSES DUES AND SUBSCRIPTIONS 7,441. 7,441. С d All other expenses 2,577,255. 1,981,296. 465,423. 130,536. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2023)
Part X Balance Sheet

| <u>ra</u> r | τx | Balance Sneet | | | | | |
|-----------------------------|-----|--|-----------|-----------------------|---------------------------------|-----|---------------------------|
| | | Check if Schedule O contains a response or no | ote to an | y line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 402,286. | 1 | 390,858 |
| | 2 | Savings and temporary cash investments | | | | 2 | |
| | 3 | Pledges and grants receivable, net | 410,338. | 3 | 309,141 | | |
| | 4 | Accounts receivable, net | | 4 | | | |
| | 5 | Loans and other receivables from any current | | | | | |
| | | trustee, key employee, creator or founder, sub | | | | | |
| | | controlled entity or family member of any of the | | 5 | | | |
| | 6 | Loans and other receivables from other disqua | | | | | |
| | | under section 4958(f)(1)), and persons describe | ed in sec | tion 4958(c)(3)(B) | | 6 | |
| ış | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| ₹ | 9 | Prepaid expenses and deferred charges | | | 334,354. | 9 | 490,002 |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 954,214. | | | |
| | b | Less: accumulated depreciation | | | 932,518. | 10c | 914,564 |
| | 11 | Investments - publicly traded securities | | | 27,769,996. | 11 | 29,110,574 |
| | 12 | Investments - other securities. See Part IV, line | | | 1,286,000. | 12 | 3,999,634 |
| | 13 | Investments - program-related. See Part IV, line | | | 13 | | |
| | 14 | Intangible assets | | 14 | | | |
| | 15 | Other assets. See Part IV, line 11 | | | 24 425 422 | 15 | 05 044 550 |
| | 16 | Total assets. Add lines 1 through 15 (must eq | | | 31,135,492. | 16 | 35,214,773 |
| | 17 | Accounts payable and accrued expenses | | | 10,123. | 17 | 75,736 |
| | 18 | Grants payable | | | 94,185. | 18 | 2,138 |
| | 19 | Deferred revenue | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete | | | | 21 | |
| es | 22 | Loans and other payables to any current or for | | | | | |
| ≣ | | trustee, key employee, creator or founder, sub | | | | | |
| Liabilities | | controlled entity or family member of any of the | | | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unre | | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelate | | | | 24 | |
| | 25 | Other liabilities (including federal income tax, p | - | | | | |
| | | parties, and other liabilities not included on line | es 17-24) | . Complete Part X | | 25 | |
| | 06 | of Schedule D | | | 104,308. | 26 | 77,874 |
| | 26 | Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, ch | | | 104,500. | 20 | 77,074 |
| S | | and complete lines 27, 28, 32, and 33. | IECK HEI | | | | |
| 2 | 27 | | | | 31,031,184. | 27 | 35,136,899 |
| 3ala | 28 | Net assets with donor restrictions | | | 31,031,101. | 28 | 3371307033 |
| <u> </u> | 20 | Organizations that do not follow FASB ASC | | | | 20 | |
| 필 | | and complete lines 29 through 33. | 550, CH | JOK HOLE | | | |
| ō | 29 | Capital stock or trust principal, or current fund | s | | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or e | | | | 30 | |
| Ass | 31 | Retained earnings, endowment, accumulated i | | | | 31 | |
| Net Assets or Fund Balances | 32 | Total net assets or fund balances | | | 31,031,184. | 32 | 35,136,899 |
| z | 33 | | | | 31,135,492. | 33 | 35,214,773 |

THE COMMUNITY FOUNDATION OF HOWARD COUNTY INC

Form 990 (2023) COUNTY, INC 52-0937644 Page 12

| Pa | rt XI │ Reconciliation of Net Assets | | | | |
|----|---|--------|--------|-----|------------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 2,75 | 5,7 | 38. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 2,57 | 7,2 | <u>55.</u> |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 178 | 3,4 | 83. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 31,033 | 1,1 | 84. |
| 5 | Net unrealized gains (losses) on investments | 5 | 3,923 | 3,4 | 72. |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | 3,7 | 60. |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| | column (B)) | 10 | 35,136 | 5,8 | 99. |
| Pa | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | X |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | _ | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | |
| | consolidated basis, or both: | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Scho | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | 3a | | х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3h | | |

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

THE COMMUNITY FOUNDATION OF HOWARD **Employer identification number** Name of the organization COUNTY 52-0937644 INC Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from 10 activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions))

52-0937644 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | | | | | | |
|-------|--|---------------------------------------|---|-------------|----------|-------------------|-----------|
| Calen | dar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 3367487. | 3409293. | 5231221. | 3083442. | 1867691. | 16959134. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 3367487. | 3409293. | 5231221. | 3083442. | 1867691. | 16959134. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 6318260. |
| | Public support. Subtract line 5 from line 4. | | | | | | 10640874. |
| | tion B. Total Support | · · · · · · · · · · · · · · · · · · · | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 7 | Amounts from line 4 | 3367487. | 3409293. | 5231221. | 3083442. | 1867691. | 16959134. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | 4== 04.4 | | |
| | and income from similar sources | 647,178. | 635,039. | 650,355. | 457,314. | 726,552. | 3116438. |
| | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | 2 024 | 15 516 | 10 000 | 100 772 | 200 202 |
| | assets (Explain in Part VI.) | 22,992. | -2,934. | -15,516. | 12,968. | | 208,283. |
| | Total support. Add lines 7 through 10 | | , | | | | 20283855. |
| | Gross receipts from related activities, | • | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | 12 | |
| | First 5 years. If the Form 990 is for th | | | • | | . , . , | |
| | organization, check this box and stor tion C. Computation of Publi | | | | | | |
| | Public support percentage for 2023 (li | | | volumo (fl) | | 14 | 52.46 % |
| | Public support percentage from 2022 Public support percentage from 2022 | | | | | 15 | 82.45 % |
| | | | | | | | |
| | 6a 33 1/3% support test - 2023. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | | | | | |
| | stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box | | | | | | |
| | and stop here. The organization qual | | | | | | |
| | 10% -facts-and-circumstances test | | | | | | |
| | and if the organization meets the fact | _ | | | | | |
| | meets the facts-and-circumstances te | | • | • | | • | |
| | 10% -facts-and-circumstances test | • | | , | | 7a and line 15 is | |
| | more, and if the organization meets the | _ | | | | | . 5,0 0. |
| | organization meets the facts-and-circu | | | | - | | |
| | | | | | | alion | |

COUNTY, INC Schedule A (Form 990) 2023

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to

| Se | ction A. Public Support | now, please comp | piete Part II.) | | | | |
|---------|--|--------------------|----------------------|----------------------|---------------------|------------------------|-----------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| | Total. Add lines 1 through 5 | | | | | | |
| 78 | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| ł | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| • | Add lines 7a and 7b | | | | | | |
| 8 Se | Public support. (Subtract line 7c from line 6.) | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| ŀ | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for the | e organization's f | irst, second, third, | fourth, or fifth tax | year as a section s | 501(c)(3) organization | on, |
| | check this box and stop here | | | | | | |
| | ction C. Computation of Public | | | | | | |
| | Public support percentage for 2023 (li | | | column (f)) | | 15 | <u>%</u> |
| | Public support percentage from 2022 | | | | | 16 | % |
| | ction D. Computation of Inves | | | | | T .= T | |
| | Investment income percentage for 20 | | | | | 17 | <u>%</u> |
| | Investment income percentage from 2 | | | | | 18 | % |
| 198 | a 33 1/3% support tests - 2023. If the | | | | | | |
| | more than 33 1/3%, check this box an | | | | | | |
| t | 33 1/3% support tests - 2022. If the | | | | | | |
| 20 | line 18 is not more than 33 1/3%, chec Private foundation. If the organization | | | | | | |

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Yes | No |
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| Par | rt IV Supporting Organizations (continued) | | | |
|-----|---|-----------------|-----|-----|
| | · · · · · · · · · · · · · · · · · · · | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described on line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | detail in Part VI. | 11c | | |
| Sec | ction B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one | | | l |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's office directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | rs, | | |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one support | ed | | l |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | l |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | l |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| Sec | supervised, or controlled the supporting organization. Stion C. Type II Supporting Organizations | 2 | | |
| | Alon of Typo ii oupporting organizations | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | 162 | NO |
| • | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sec | tion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | l |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | l |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | l |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| 800 | supported organizations played in this regard. | 3 | | |
| | ction E. Type III Functionally Integrated Supporting Organizations | • | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruc | tions). | | |
| a | Somplete Selem | | | |
| b | | (:tt | -1 | |
| 2 | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity Activities Test. Answer lines 2a and 2b below. | see instruction | Yes | No |
| a | | | 163 | 140 |
| - | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | l |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | l |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | | | | |
| | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | 3a | | |
| b | | | | |
| | of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. | 3b | | ı |

THE COMMUNITY FOUNDATION OF HOWARD COUNTY, INC

Schedule A (Form 990) 2023

52-0937644 Page 6

| Part V | Гуре III Non-Functionally Integrated 509(a)(3) Support | ing Organi | zations | |
|------------------|---|-----------------|----------------------------------|--------------------------------|
| 1 C | heck here if the organization satisfied the Integral Part Test as a qualif | ying trust on N | ov. 20, 1970 (<i>explain in</i> | Part VI). See instructions |
| | Il other Type III non-functionally integrated supporting organizations m | | • | |
| Section A - A | djusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 Net sho | rt-term capital gain | 1 | | |
| 2 Recover | ries of prior-year distributions | 2 | | |
| 3 Other gi | ross income (see instructions) | 3 | | |
| 4 Add line | es 1 through 3. | 4 | | |
| 5 Depreci | ation and depletion | 5 | | |
| 6 Portion | of operating expenses paid or incurred for production or | | | |
| collection | on of gross income or for management, conservation, or | | | |
| | nance of property held for production of income (see instructions) | 6 | | |
| | xpenses (see instructions) | 7 | | |
| | ed Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| • | linimum Asset Amount | 1 - | (A) Prior Year | (B) Current Year (optional) |
| 1 Aggrega | ate fair market value of all non-exempt-use assets (see | | | |
| instructi | ions for short tax year or assets held for part of year): | | | |
| a Average | e monthly value of securities | 1a | | |
| b Average | e monthly cash balances | 1b | | |
| | rket value of other non-exempt-use assets | 1c | | |
| d Total (a | dd lines 1a, 1b, and 1c) | 1d | | |
| | nt claimed for blockage or other factors | | | |
| | in detail in Part VI): | | | |
| | tion indebtedness applicable to non-exempt-use assets | 2 | | |
| • | t line 2 from line 1d. | 3 | | |
| | eemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| | ructions). | 4 | | |
| | ue of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| | line 5 by 0.035. | 6 | | |
| | ries of prior-year distributions | 7 | | |
| | m Asset Amount (add line 7 to line 6) | 8 | | |
| | Distributable Amount | | | Current Year |
| 1 Adjuste | d net income for prior year (from Section A, line 8, column A) | 1 | | |
| | 85 of line 1. | 2 | | |
| 3 Minimur | m asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| | reater of line 2 or line 3. | 4 | | |
| | tax imposed in prior year | 5 | | |
| | utable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | ncy temporary reduction (see instructions). | 6 | | |
| $\overline{}$ | heck here if the current year is the organization's first as a non-function | | Type III supporting orga | nization (see |

Schedule A (Form 990) 2023

instructions).

| Par | Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) | | | | | | | | |
|------------|--|-------------------------------|-------------------------------|----|----------------------------------|--|--|--|--|
| Secti | Section D - Distributions Current Year | | | | | | | | |
| 1 | Amounts paid to supported organizations to accomplish exe | mpt purposes | | 1 | | | | | |
| 2 | Amounts paid to perform activity that directly furthers exemp | | | | | | | | |
| | organizations, in excess of income from activity | | | 2 | | | | | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organizations | S | 3 | | | | | |
| 4 | Amounts paid to acquire exempt-use assets | | | 4 | | | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required - pro | ovide details in Part VI) | | 5 | | | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | | | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | | | | | |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | | | | | | |
| | (provide details in Part VI). See instructions. | | | 8 | | | | | |
| 9 | Distributable amount for 2023 from Section C, line 6 | | | 9 | | | | | |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | | | | | |
| | | (i) | (ii) | | (iii) | | | | |
| Secti | on E - Distribution Allocations (see instructions) | Excess Distributions | Underdistribution Pre-2023 | ıs | Distributable Amount for 2023 | | | | |
| _1_ | Distributable amount for 2023 from Section C, line 6 | | | | | | | | |
| 2 | Underdistributions, if any, for years prior to 2023 (reason- | | | | | | | | |
| | able cause required - explain in Part VI). See instructions. | | | | | | | | |
| _3_ | Excess distributions carryover, if any, to 2023 | | | | | | | | |
| a | From 2018 | | | | | | | | |
| b | From 2019 | | | | | | | | |
| <u> </u> | From 2020 | | | | | | | | |
| d | From 2021 | | | | | | | | |
| <u>e</u> | From 2022 | | | | | | | | |
| f | Total of lines 3a through 3e | | | | | | | | |
| g | Applied to underdistributions of prior years | | | | | | | | |
| <u>h</u> | Applied to 2023 distributable amount | | | | | | | | |
| _ <u>i</u> | Carryover from 2018 not applied (see instructions) | | | | | | | | |
| <u>_i</u> | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | | | | | |
| 4 | Distributions for 2023 from Section D, | | | | | | | | |
| | line 7: \$ | | | | | | | | |
| <u>a</u> | Applied to underdistributions of prior years | | | | | | | | |
| | Applied to 2023 distributable amount | | | | | | | | |
| <u> </u> | Remainder. Subtract lines 4a and 4b from line 4. | | | | | | | | |
| 5 | Remaining underdistributions for years prior to 2023, if | | | | | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | | | | | | |
| | than zero, explain in Part VI. See instructions. | | | | | | | | |
| 6 | Remaining underdistributions for 2023. Subtract lines 3h | | | | | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | | | | | |
| | Part VI. See instructions. | | | | | | | | |
| 7 | Excess distributions carryover to 2024. Add lines 3j | | | | | | | | |
| | and 4c. | | | | | | | | |
| _8_ | Breakdown of line 7: | | | | | | | | |
| | Excess from 2019 | | | | | | | | |
| | Excess from 2020 | | | | | | | | |
| | Excess from 2021 | | | | | | | | |
| | Excess from 2022 Excess from 2023 | | | | | | | | |
| | ENOUGO ITOTTI ZUZU | | | | | | | | |

Schedule A (Form 990) 2023

THE COMMUNITY FOUNDATION OF HOWARD

COUNTY, INC Schedule A (Form 990) 2023 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, Part VI

52-0937644 Page 8

line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME: MISCELLANEOUS/OTHER INCOME(LOSS) 2019 AMOUNT: \$ 22,992. 2020 AMOUNT: \$ -2,934.2021 AMOUNT: \$ -15,516. 12,968. 2022 AMOUNT: \$ 2023 AMOUNT: \$ 190,773.

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Organization type (check one):

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization
THE COMMUNITY FOUNDATION OF HOWARD
COUNTY, INC

Employer identification number
52-0937644

| Filers of: | | Section: | | | | |
|---|--|---|--|--|--|--|
| Form 990 | or 990-EZ | $\boxed{\textbf{X}}$ 501(c)(3) (enter number) organization | | | | |
| | | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | |
| | | 527 political organization | | | | |
| Form 990 | -PF | 501(c)(3) exempt private foundation | | | | |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | |
| | | 501(c)(3) taxable private foundation | | | | |
| | | | | | | |
| | | s covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. | | | | |
| General F | Rule | | | | | |
| | • | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. | | | | |
| Special R | ules | | | | | |
| 9 | sections 509(a)(1) a contributor, during | described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II. | | | | |
| c I | contributor, during iterary, or educatio | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, anal purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering a instead of the contributor name and address), II, and III. | | | | |
| i) | vear, contributions s checked, enter ho purpose. Don't com | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., nplete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year | | | | |
| Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify hat it doesn't meet the filing requirements of Schedule B (Form 990). | | | | | | |

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Employer identification number Name of organization

THE COMMUNITY FOUNDATION OF HOWARD COUNTY, INC 52-0937644

| Part I | Contributors (see instructions). Use duplicate copies of Part I if addition | nal space is needed. | |
|------------|---|---|-----|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) (d) Total contributions Type of contribut | ion |
| 1 | | Person X Payroll Noncash (Complete Part II for noncash contribution | |
| (a) | (b) | (c) (d) | |
| No. | Name, address, and ZIP + 4 | Total contributions Type of contribut | ion |
| 2 | | Person X Payroll Noncash (Complete Part II for noncash contribution | |
| (a) | (b) | (c) (d) | |
| No. | Name, address, and ZIP + 4 | Total contributions Type of contribut | ion |
| 3 | | Person X Payroll Noncash (Complete Part II for noncash contribution | |
| (a) | (b) | (c) (d) | |
| No. 4 | Name, address, and ZIP + 4 | Total contributions Type of contributions Person X Payroll Noncash (Complete Part II for noncash contribution | |
| (a) | (b) | (c) (d) Total contributions Type of contribut | |
| No. 5 | Name, address, and ZIP + 4 | Person X Payroll Noncash X (Complete Part II for noncash contribution | |
| (a) | (b) | (c) (d) | |
| No. 6 | Name, address, and ZIP + 4 | Total contributions Type of contributions Person X Payroll Noncash (Complete Part II for noncash contribution | |

Name of organization
THE COMMUNITY FOUNDATION OF HOWARD
COUNTY, INC

Employer identification number
52-0937644

| Part I | Contributors (see instructions). Use duplicate copies of Part I if additional additional contributors. | itional space is needed. | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | | \$100,100. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | | \$100,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 9 | | \$\$ | Person X Payroll |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions \$ | Person Payroll Complete Part II for noncash contributions. |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash Complete Part II for noncash contributions.) |

Name of organization
THE COMMUNITY FOUNDATION OF HOWARD
COUNTY, INC

Employer identification number
52-0937644

| Part II | Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. | | | | | |
|------------------------------|---|---|----------------------|--|--|--|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | |
| | STOCK GIFTS | _ | | | | |
| 5 | | _ | | | | |
| | | \$\$ | 12/18/23 | | | |
| (a) | 4.) | (c) | 4.0 | | | |
| No. from | (b) Description of noncash property given | FMV (or estimate) | (d) Date received | | | |
| Part I | | (See instructions.) | | | | |
| _ | STOCK GIFTS | _ | | | | |
| 9 | | _ | | | | |
| | | \$\$ | 12/22/23 | | | |
| (a) No. from | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | |
| Part I | | | | | | |
| | | - | | | | |
| | | _ | | | | |
| | | \$ | | | | |
| | | | | | | |
| (a) No. | (b) | (c) | (d) | | | |
| from Part I | Description of noncash property given | FMV (or estimate) (See instructions.) | Date received | | | |
| | | _ | | | | |
| | | - | | | | |
| | | _ \$ | | | | |
| | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | |
| | | _ | | | | |
| | | _ | | | | |
| | | _ | | | | |
| | - | _ \$ | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | |
| | | _ | | | | |
| | | - | | | | |
| | - | - \$ | | | | |

Employer identification number

Name of organization

THE COMMUNITY FOUNDATION OF HOWARD 52-0937644 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

2023
Open to Public Inspection

Name of the organization

THE COMMUNITY FOUNDATION OF HOWARD COUNTY, INC

Employer identification number 52-0937644

| Pai | organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, lin | | r Accoun | ts. Complete if the |
|-----|---|---|----------------|---------------------------------|
| | o.ga <u>a.</u> ,, | (a) Donor advised funds | (b) Fun | ds and other accounts |
| 1 | Total number at end of year | 123 | (-, / | 96 |
| 2 | Aggregate value of contributions to (during year) | 515,783. | | 1,293,316. |
| 3 | Aggregate value of grants from (during year) | 930,099. | | 519,446. |
| 4 | Aggregate value at end of year | 6,848,927. | | 15,478,011. |
| 5 | Did the organization inform all donors and donor advisors in v | | funds | |
| | are the organization's property, subject to the organization's | _ | | X Yes No |
| 6 | Did the organization inform all grantees, donors, and donor a | | | |
| | for charitable purposes and not for the benefit of the donor o | | | |
| | | | | X Yes No |
| Pa | t II Conservation Easements. Complete if the org | ganization answered "Yes" on Form 990, Pa | rt IV, line 7. | |
| 1 | Purpose(s) of conservation easements held by the organization | on (check all that apply). | | |
| | Preservation of land for public use (for example, recrea | tion or education) Preservation of a | historically | important land area |
| | Protection of natural habitat | Preservation of a | certified his | storic structure |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualif | ied conservation contribution in the form of | a conserva | |
| | day of the tax year. | | | Held at the End of the Tax Year |
| a | Total number of conservation easements | | l | |
| b | - | and the standard on Page On | | |
| C | Number of conservation easements on a certified historic stru | | 2c | |
| d | Number of conservation easements included on line 2c acqu | | 2d | |
| 3 | on a historic structure listed in the National Register | | | during the tay |
| Ü | year | cased, extinguished, or terminated by the or | garnzation | during the tax |
| 4 | Number of states where property subject to conservation eas | sement is located | | |
| 5 | Does the organization have a written policy regarding the per | | | |
| | violations, and enforcement of the conservation easements it | | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | | | ments during the year |
| | | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | lling of violations, and enforcing conservation | n easement | ts during the year |
| | | | | |
| 8 | Does each conservation easement reported on line 2d above | | | |
| | | | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservation | | | |
| | balance sheet, and include, if applicable, the text of the footn | note to the organization's financial statement | ts that desc | cribes the |
| Pai | organization's accounting for conservation easements. † III Organizations Maintaining Collections of | Art Historical Treasures or Othe | er Simila | r Assets |
| | Complete if the organization answered "Yes" on Form | | | |
| | If the organization elected, as permitted under FASB ASC 95 | | l balance sh | neet works |
| | of art, historical treasures, or other similar assets held for pub | , , | | |
| | service, provide in Part XIII the text of the footnote to its finar | | | |
| b | If the organization elected, as permitted under FASB ASC 95 | 8, to report in its revenue statement and bal | ance sheet | works of |
| | art, historical treasures, or other similar assets held for public | exhibition, education, or research in further | ance of pub | olic service, |
| | provide the following amounts relating to these items. | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| | | | | \$ |
| 2 | If the organization received or held works of art, historical treatments | asures, or other similar assets for financial g | ain, provide |) |
| | the following amounts required to be reported under FASB A | SC 958 relating to these items: | | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| h | Assets included in Form 990, Part X | | | \$ |

| Pai | rt III Organizations Maintaining Co | llections of Art | , Historical Tre | asures, or Oth | er Similar Ass | ets (continued) | | | | | | |
|------------|--|-----------------------|-------------------------------------|----------------------|--------------------|--------------------------------|--|--|--|--|--|--|
| 3 | Using the organization's acquisition, accession | | | | | | | | | | | |
| | collection items (check all that apply). | | | | | | | | | | | |
| а | Public exhibition | d | Loan or excl | nange program | | | | | | | | |
| b | Scholarly research | е | Other | | | | | | | | | |
| С | Preservation for future generations | | | | | | | | | | | |
| 4 | Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. | | | | | | | | | | | |
| 5 | During the year, did the organization solicit or | receive donations o | f art, historical treas | ures, or other simil | ar assets | | | | | | | |
| | to be sold to raise funds rather than to be mail | | | | | Yes No | | | | | | |
| Pai | rt IV Escrow and Custodial Arrang | ements Complet | e if the organization | answered "Yes" or | n Form 990, Part I | V, line 9, or | | | | | | |
| | reported an amount on Form 990, Part | | - | | | | | | | | | |
| 1a | Is the organization an agent, trustee, custodia | n, or other intermed | iary for contribution | s or other assets no | ot included | | | | | | | |
| | on Form 990, Part X? | | | | | Yes No | | | | | | |
| b | If "Yes," explain the arrangement in Part XIII a | | | | | | | | | | | |
| | | | | | | Amount | | | | | | |
| С | Beginning balance | | | | 1c | | | | | | | |
| d | Additions during the year | | | | | | | | | | | |
| е | Distributions during the year | | | | | | | | | | | |
| f | Ending balance | | | | | | | | | | | |
| 2 a | Did the organization include an amount on For | | | | | Yes No | | | | | | |
| b | If "Yes," explain the arrangement in Part XIII. C | | | | | | | | | | | |
| Pai | rt V Endowment Funds Complete if t | he organization ans | wered "Yes" on For | m 990, Part IV, line | 10. | | | | | | | |
| | | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years ba | ack (e) Four years back | | | | | | |
| 1a | Beginning of year balance | 9,080,571. | 12,474,876. | 11,547,065 | . 10,538,58 | 8,944,751. | | | | | | |
| b | Contributions | 377,834. | 377,834. 470,344. 262,497. 900,856. | | | | | | | | | |
| С | Net investment earnings, gains, and losses | 1,544,526. | -1,559,516. | 1,625,995 | 979,98 | 1,549,736. | | | | | | |
| d | Grants or scholarships | 1,032,554. | 661,775. | 773,401 | 675,10 | 518,732. | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | | | |
| | and programs | 703,475. | 1,547,248. | 82,723 | . 90,88 | 84,422. | | | | | | |
| f | Administrative expenses | 87,093. | 96,111. | 104,557 | . 106,37 | 75. 61,766. | | | | | | |
| g | End of year balance | 9,179,809. | 9,080,571. | 12,474,876 | . 11,547,06 | 10,538,588. | | | | | | |
| 2 | Provide the estimated percentage of the curre | nt year end balance | (line 1g, column (a) |) held as: | | | | | | | | |
| а | Board designated or quasi-endowment | 100 | _% | | | | | | | | | |
| b | Permanent endowment | % | | | | | | | | | | |
| С | Term endowment% | Ď | | | | | | | | | | |
| | The percentages on lines 2a, 2b, and 2c should | d equal 100%. | | | | | | | | | | |
| За | Are there endowment funds not in the possess | sion of the organiza | tion that are held an | d administered for | the | | | | | | | |
| | organization by: | | | | | Yes No | | | | | | |
| | (i) Unrelated organizations? | | | | | | | | | | | |
| | (ii) Related organizations? | | | | | 3a(ii) X | | | | | | |
| b | If "Yes" on line 3a(ii), are the related organizati | ons listed as require | ed on Schedule R? | | | 3b | | | | | | |
| 4 | Describe in Part XIII the intended uses of the o | | vment funds. | | | | | | | | | |
| Pai | rt VI Land, Buildings, and Equipme | | | | | | | | | | | |
| | Complete if the organization answered | "Yes" on Form 990 | , Part IV, line 11a. S | ee Form 990, Part | K, line 10. | | | | | | | |
| | Description of property | (a) Cost or ot | | | Accumulated | (d) Book value | | | | | | |
| | | basis (investm | | | lepreciation | | | | | | | |
| 1a | Land | | | 249,500. | | 249,500. | | | | | | |
| b | Buildings | | 70 | 0,212. | 38,900. | 661,312. | | | | | | |
| С | Leasehold improvements | | | | | | | | | | | |
| d | Equipment | | | | | | | | | | | |
| | Other | | | 4,502. | 750. | 3,752. | | | | | | |
| Tota | I. Add lines 1a through 1e. (Column (d) must eg | ual Form 990. Part) | K. line 10c. column | (B)) | | 914,564. | | | | | | |

Schedule D (Form 990) 2023

| Part VII Investments - Other Securities | | | <u> </u> |
|--|------------------------------|--|------------------------|
| Complete if the organization answered "Yes" | | | |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end | d-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely held equity interests | 2,846,395. | COST | |
| (3) Other | 4 452 222 | | |
| (A) HEDGE FUNDS | 1,153,239. | END-OF-YEAR MARKET | VALUE |
| (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) Tatal (Col. (h) must squal Form 000 Port V. line 10 col. (P)) | 3,999,634. | | |
| Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B)) Part VIII Investments - Program Related. | 3,333,034. | | |
| Complete if the organization answered "Yes" | on Form 990 Part IV line 1 | 11c. See Form 990. Part X. line 13 | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end | d-of-vear market value |
| · | (b) Book value | (o) Wellied of Valuation. Cost of one | a or year market value |
| | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B)) | | | |
| Part IX Other Assets | | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV, line 1 | 11d. See Form 990, Part X, line 15. | |
| (a) | Description | | (b) Book value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, line 15, column Total Other Liabilities | <u>l. (B))</u> | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV, line 1 | 11e or 11f. See Form 990, Part X, line 25 | |
| 1. (a) Description of liability | | | (b) Book value |
| (1) Federal income taxes | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, line 25, con | | | |
| 2. Liability for uncertain tax positions. In Part XIII, provide | the text of the footnote to | the organization's financial statements t | |
| organization's liability for uncertain tax positions under | FASB ASC 740. Check her | re if the text of the footnote has been pro- | ovided in Part XIII X |

COUNTY, INC Schedule D (Form 990) 2023

| Par | t XI Reconciliation of Revenue per Audited Financial St | atements With Revenue | e per Return | | | | |
|-------------|--|------------------------------------|--------------------------------------|---------|--|--|--|
| | Complete if the organization answered "Yes" on Form 990, Part IV, | line 12a. | | | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | | | | |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | | | |
| а | Net unrealized gains (losses) on investments | 2a | | | | | |
| b | Donated services and use of facilities | 2b | | | | | |
| С | Recoveries of prior year grants | 2c | | | | | |
| d | Other (Describe in Part XIII.) | | | | | | |
| е | Add lines 2a through 2d | | 2e | | | | |
| 3 | Subtract line 2e from line 1 | | 3 | | | | |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | 1 1 | | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | | | |
| b | Other (Describe in Part XIII.) | 4b | | | | | |
| | Add lines 4a and 4b | | | | | | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 1 | 2.) | 5 | | | | |
| Pai | rt XII Reconciliation of Expenses per Audited Financial S | - | es per Return | | | | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, | | | | | | |
| 1 | Total expenses and losses per audited financial statements | | 1 | | | | |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1.1 | | | | | |
| а | Donated services and use of facilities | l l | | | | | |
| b | Prior year adjustments | | | | | | |
| С | Other losses | | | | | | |
| d | Other (Describe in Part XIII.) | | | | | | |
| | Add lines 2a through 2d | | | | | | |
| 3 | Subtract line 2e from line 1 | | 3 | | | | |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | 1.1 | | | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | | | | | | |
| b | Other (Describe in Part XIII.) | | 4. | | | | |
| | Add lines 4a and 4b | | | | | | |
| Pai | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information | <u>18.)</u> | 5 | | | | |
| | ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and | I. 4: Dart IV. lines 1h and 2h: Da | art V line 4: Part V line 2: E | Part VI | | | |
| | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide | · · | iii v, iii e 4, i aii //, iii e 2, i | ait Xi, | | | |
| 111103 | 20 and 45, and 1 art Air, lines 20 and 45. Also complete this part to provide | arry additional information. | | | | | |
| | | | | | | | |
| PAF | RT V, LINE 4: | | | | | | |
| | | | | | | | |
| THE | E ENDOWMENT IS THE PRIMARY SOURCE OF I | COME FOR THE FO | UNDATION'S | | | | |
| | | | | | | | |
| CON | PETITIVE GRANT PROGRAMS THAT HELP LAU | ICH AND SUPPORT | THE COUNTY'S | | | | |
| | | | | | | | |
| NON | IPROFIT HUMAN SERVICES, ARTS, CULTURAL | EDUCATIONAL, C | IVIC AND | | | | |
| | · · · · · | • | | | | | |
| EN | /IRONMENTAL ORGANIZATIONS. | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| PAF | RT X, LINE 2: | | | | | | |
| | | | | | | | |
| THE | E FOUNDATION IS EXEMPT FROM FEDERAL AND | STATE INCOME I | 'AXES UNDER SE | CTION | | | |
| | | | | | | | |
| <u>5</u> 01 | L(C)(3) OF THE INTERNAL REVENUE CODE A | ND IS CLASSIFIED | BY THE INTER | NAL | | | |
| | | | | | | | |
| REV | VENUE SERVICES AS AN ORGANIZATION THAT | IS NOT A PRIVAT | E FOUNDATION. | | | | |
| | | | | | | | |
| HOV | VEVER, INCOME FROM CERTAIN ACTIVITIES I | OT DIRECTLY REL | ATED TO THE | | | | |
| | | | | | | | |
| FOI | INDATION'S TAX-EXEMPT PURPOSE IS SUBJECT | α ΜΟΤΠΑΧΑΠ ΟΠ ΠΊ | S IINRELATED | | | | |

Part XIII | Supplemental Information (continued)

BUSINESS INCOME. FOR THE YEAR ENDED DECEMBER 31, 2023, THE FOUNDATION HAD
NO TAXABLE NET INCOME OR TAX LIABILITY.

THE FOUNDATION BELIEVES THAT THERE ARE NO TAX POSITIONS TAKEN OR EXPECTED

TO BE TAKEN THAT WOULD REQUIRE RECOGNITION IN THE FINANCIAL STATEMENTS OR

WHICH MAY HAVE AN EFFECT ON ITS TAX-EXEMPT STATUS. NONE OF THE

FOUNDATION'S FEDERAL OR STATE INCOME TAX RETURNS ARE CURRENTLY UNDER

EXAMINATION.

PART X, LINE 2:

THE FOUNDATION FOLLOWS THE PROVISIONS OF ACCOUNTING FOR UNCERTAINTY IN

INCOME TAXES UNDER THE INCOME TAXES TOPIC OF THE CODIFICATION. THE

CODIFICATION REQUIRES THE EVALUATION OF THE TAX POSITIONS, WHICH INCLUDES

MAINTAINING ITS TAX-EXEMPT STATUS AND THE TAXABILITY OF ANY UNRELATED

BUSINESS INCOME, AND DOES NOT ALLOW RECOGNITION OF TAX POSITIONS WHICH DO

NOT MEET A "MORE-LIKELY-THAN-NOT" THRESHOLD OF BEING SUSTAINED BY THE

APPLICABLE TAX AUTHORITY. MANAGEMENT DOES NOT BELIEVE IT HAS TAKEN ANY TAX

POSITIONS THAT WOULD NOT MEET THIS THRESHOLD. THE FOUNDATION'S TAX RETURNS

ARE SUBJECT TO POSSIBLE FEDERAL EXAMINATION, GENERALLY FOR THREE YEARS

AFTER THEY ARE FILED.

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information. THE COMMUNITY FOUNDATION OF HOWARD

Employer identification number

COUNTY, INC

52-0937644

Open to Public

Inspection

OMB No. 1545-0047

| Part I General Information on Grants a | nd Assistance | | | | | | 32 030,011 |
|---|----------------------|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|------------------------------------|
| 1 Does the organization maintain records | | amount of the grants | or assistance, the | grantees' eligibility | for the grants or assi | stance and the selection | on |
| criteria used to award the grants or assis | | - | | | - | | X Yes No |
| 2 Describe in Part IV the organization's pro | ocedures for monit | oring the use of grant | funds in the United | States. | | | |
| Part II Grants and Other Assistance to | | | | | anization answered "\ | res" on Form 990, Part | IV, line 21, for any |
| recipient that received more than | \$5,000. Part II can | be duplicated if additi | ional space is neede | ed. | | | • |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| A HOME OF OUR OWN HOWARD INC PO BOX 51 | | | | | | | |
| SIMPSONVILLE, MD 21150 | 86-1401443 | 501C3 | 8,000. | 0. | | | HUMAN SERVICE |
| AKSHAYA PATRA FOUNDATION USA PO BOX 14220 FREMONT, CA 94539 | 01-0574950 | 501C3 | 75,000. | 0. | | | HUMAN SERVICE |
| AUTISM SOCIETY OF MARYLAND 9770 PATUXENT WOODS DRIVE, SUITE 30 COLUMBIA, MD 21046 | 52-1857721 | 501C3 | 6,500. | 0. | | | HUMAN SERVICE |
| BALTIMORE ANIMAL RESCUE AND CARE SHELTER - 2490 GILES ROAD - BALTIMORE, MD 21225 | 86-1130456 | 501C3 | 10,000. | 0. | | | ANIMAL-RELATED |
| BALTIMORE CHORAL ARTS SOCIETY INC. 1316 PARK AVENUE BALTIMORE, MD 21217 | 52-0824837 | 501C3 | 6,000. | 0. | | | ARTS, CULTURE |
| BRIDGES TO HOUSING STABILITY 9520 BERGER RD., SUITE 311 COLUMBIA, MD 21046 | 52-1723716 | 501C3 | 27,500. | 0. | | | HOUSING, SHELTER |
| 2 Enter total number of section 501(c)(3) a 3 Enter total number of other organization | | • | e line 1 table | | | | 71. |

Schedule I (Form 990)

| Part II Continuation of Grants and Other | | meetic Organizations | and Domestic Go | vernments (Sch | adula I (Form 990) Pa | | 02-093/044 Pag |
|---|------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| CHASE BREXTON HEALTH SERVICES, INC 5500 KNOLL NORTH DRIVE, SUITE 370 - COLUMBIA, MD 21045 | 52-1638592 | 501C3 | 50,000. | 0. | | | HEALTH, GENERAL |
| COLLEGEBOUND FOUNDATION, INC. 2601 N. HOWARD STREET, SUITE 210 BALTIMORE, MD 21218 | 52-1598921 | 501C3 | 15,000. | 0. | | | EDUCATIONAL |
| COLUMBIA CENTER FOR THEATRICAL ARTS - 6655 DOBBIN ROAD, UNIT 4 - COLUMBIA, MD 21045 | 52-1066100 | 501C3 | 6,000. | 0. | | | ARTS, CULTURE |
| COLUMBIA COMMUNITY CARE INC 9770 PATUXENT WOODS DR, #336 COLUMBIA, MD 21046 COLUMBIA FESTIVAL OF THE ARTS | 88-1427130 | 501C3 | 10,800. | 0. | | | HUMAN SERVICE |
| 10475 LITTLE PATUXENT PKWY, FARMHOUSE AT MERRIWEATHER - COLUMBIA, MD 21044 | 52-1599803 | 501C3 | 7,000. | 0. | | | ARTS, CULTURE |
| COLUMBIA HOUSING CENTER PO BOX 154 SIMPSONVILLE, MD 21150 | 82-2657842 | 501C3 | 17,000. | 0. | | | HUMAN SERVICE |
| COLUMBIA ORCHESTRA C/O HOWARD COUNTY CENTER FOR THE ARTS 8510 HIGH RIDGE ROAD - ELLICOTT CITY, | 52-1167569 | 501C3 | 9,000. | 0. | | | ARTS, CULTURE |
| COLUMBIA PRO CANTARE, LTD. 8510 HIGH RIDGE RD, STUDIO 17 ELLICOTT CITY, MD 21043 | 52-1128681 | 501C3 | 5,229. | 0. | | | ARTS, CULTURE |
| COLUMBIA VANTAGE POINT FOUNDATION INC - 5400 VANTAGE POINT RD - COLUMBIA, MD 21044 | 26-3248227 | 501C3 | 25,500. | 0. | | | HEALTH, GENERAL |

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|----------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| COMMUNITY ACTION COUNCIL OF HOWARD COUNTY - 9820 PATUXENT WOODS DR | | | | | | | |
| COLUMBIA, MD 21046 | 52-0823083 | 501C3 | 164,364. | 0. | | | FOOD, NUTRITION |
| COMMUNITY ECOLOGY INSTITUTE (THE) 8000 HARRIET TUBMAN LANE COLUMBIA, MD 21044 | 81-0954815 | 501C3 | 29,750. | 0. | | | ENVIRONMENTAL |
| DOCTORS WITHOUT BORDERS USA INC PO BOX 5030 | 13-3433452 | E0102 | 10.000 | 0 | | | HEALTH GENERAL |
| HAGERSTOWN, MD 21741 DOWNTOWN COLUMBIA ARTS AND CULTURE COMMISSION INC - 10475 LITTLE PATUXENT PKWY - COLUMBIA, MD | 13-3433432 | 301C3 | 10,000. | 0. | | | HEALTH, GENERAL |
| 21044-3503 | 46-3894828 | 501C3 | 5,500. | 0. | | | ARTS, CULTURE |
| FAMILY TREE INC 2108 NORTH CHARLES ST BALTIMORE, MD 21218 | 52-1110645 | 501C3 | 10,000. | 0. | | | HUMAN SERVICE |
| FRIENDS OF THE HOWARD COUNTY LIBRARY - 9411 FREDERICK RD ELLICOTT CITY, MD 21042 | 52-1226011 | 501 C 3 | 6,500. | 0. | | | EDUCATIONAL |
| GILCHRIST HOSPICE CARE (CORPORATE DFFICE) - 11311 MCCORMICK ROAD, | 52-1851251 | E01G2 | 10,000 | 0. | | | HUMAN SERVICE |
| SUITE 350 - HUNT VALLEY, MD 21031 GIRLS ON THE RUN OF CENTRAL MARYLAND - 9150 RUMSEY ROAD, SUITE | | | 10,000. | 0. | | | HOMAN SERVICE |
| A7 - COLUMBIA, MD 21045 | 27-1151791 | 501C3 | 11,000. | 0. | | | YOUTH DEVEL |
| GRASSROOTS CRISIS INTERVENTION CENTER, INC 6700 FREETOWN ROAD | F2 00000F1 | 50103 | 25.555 | | | | |
| - COLUMBIA, MD 21044 | 52-0909351 | DOTC3 | 26,665. | 0. | | | HUMAN SERVICE |

Schedule I (Form 990)

| Part II Continuation of Grants and Other A | | mestic Organizations | and Domestic Go | vernments (Sche | edule I (Form 990), Pa | | 12-0937044 F |
|--|----------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| OCOPOLITSO | | | | | | | |
| 10901 LITTLE PATUXENT PKWY, | | | | | | | |
| HVPA-200/HOROWITZ CENTER - | 50 4446040 | | 10.000 | | | | |
| COLUMBIA, MD 21044 | 52-1146948 | 501C3 | 13,800. | 0. | | | ARTS, CULTURE |
| HOPEWORKS OF HOWARD COUNTY | | | | | | | |
| 9770 PATUXENT WOODS DRIVE, SUITE 30 | | | | | | | |
| COLUMBIA, MD 21046 | 52-1115111 | 501C3 | 10,750. | 0. | | | HUMAN SERVICE |
| HOUSE OF DUMU MADVI AND INC | | | | | | | |
| HOUSE OF RUTH MARYLAND, INC. | | | | | | | |
| 2201 ARGONNE DRIVE | 52-1100236 | E0102 | 20,000. | 0. | | | HUMAN SERVICE |
| BALTIMORE, MD 21218 HOWARD COMMUNITY COLLEGE | 32-1100230 | 50103 | 20,000. | 0. | | | HOMAN SERVICE |
| EDUCATIONAL FOUNDATION - 10901 | | | | | | | |
| LITTLE PATUXENT PARKWAY - | | | | | | | |
| COLUMBIA, MD 21044 | 52-1272329 | 50103 | 52,225. | 0. | | | FOOD NUTRITION |
| COHOMBIA, MD 21044 | 32 12/2323 | 50105 | 32,223. | 0. | | | FOOD, NOIKITION |
| HOWARD COUNTY CONSERVANCY, INC. | | | | | | | |
| 10520 OLD FREDERICK ROAD | | | | | | | |
| WOODSTOCK, MD 21163-0175 | 52-1712913 | 501C3 | 11,929. | 0. | | | ENVIRONMENTAL |
| HOODSTOCK, ID 21103 0173 | 32 1712313 | 30103 | 11,525. | | | | |
| HOWARD COUNTY PUBLIC SCHOOL SYSTEM | | | | | | | |
| 10910 ROUTE 108 | | | | | | | |
| ELLICOTT CITY, MD 21042 | 52-6000968 | | 20,150. | 0. | | | EDUCATIONAL |
| , | | | , , | - | | | |
| HOWARD COUNTY YOUTH PROGRAM, INC. | | | | | | | |
| P.O. BOX 6441 | | | | | | | |
| ELLICOTT CITY, MD 21042 | 23-7009965 | 501C3 | 11,759. | 0. | | | YOUTH DEVEL |
| | | | | | | | |
| JEWISH FEDERATION OF HOWARD COUNTY | | | | | | | |
| 10630 LITTLE PATUXENT PARKWAY, SUIT | | | | | | | |
| COLUMBIA, MD 21044 | 23-7072654 | 501C3 | 9,160. | 0. | | | HUMAN SERVICE |
| | | | | | | | |
| JEWISH SOCIAL SERVICE AGENCY | | | | | | | |
| THE INA KAY BUILDING, 200 WOOD HILL | | | | | | | |
| ROCKVILLE, MD 20850 | 53-0196598 | 501C3 | 20,000. | 0. | | | HUMAN SERVICE |

| Part II Continuation of Grants and Other A | Assistance to Doi | mestic Organizations | and Domestic Go | vernments (Sche | edule I (Form 990), Pa | rt II.) | T |
|---|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| JOHNS HOPKINS HOWARD COUNTY | | | | | | | |
| MEDICAL CENTER FOUNDATION - 5755 | | | | | | | |
| CEDAR LANE - COLUMBIA, MD 21044 | 52-1072778 | 501C3 | 28,700. | 0. | | | MENTAL HEALTH |
| JUNIOR ACHIEVEMENT OF CENTRAL | | | | | | | |
| MARYLAND - 1725 TWIN SPRINGS RD | | | | | | | |
| BALTIMORE, MD 21227 | 84-1267604 | 501C3 | 24,000. | 0. | | | HUMAN SERVICE |
| JUSTLIVING ADVOCACY, INC. | | | | | | | |
| 9770 PATUXENT WOODS DR. | | | | | | | |
| COLUMBIA, MD 21046 | 81-4266308 | 501C3 | 11,300. | 0. | | | HUMAN SERVICE |
| | | | | | | | |
| KITTAMAQUNDI COMMUNITY CHURCH | | | | | | | |
| OLIVER'S CARRIAGE HOUSE, 5410 LEAF COLUMBIA, MD 21044 | 23-7003510 | 50103 | 6,500. | 0. | | | RELIGION |
| COHORDIN, MD 21044 | 23 7003310 | 30103 | 0,300. | 0. | | | KILLIGION |
| LEADERSHIP HOWARD COUNTY, INC. | | | | | | | |
| 6760 ALEXANDER BELL DRIVE, SUITE 26 | | | | | | | |
| COLUMBIA, MD 21046 | 52-1530676 | 501C3 | 7,000. | 0. | | | EDUCATIONAL |
| LIVING CLASSROOMS FOUNDATION | | | | | | | |
| 802 SOUTH CAROLINE STREET | | | | | | | |
| BALTIMORE, MD 21231 | 52-1369524 | 501C3 | 10,000. | 0. | | | EDUCATIONAL |
| | | | , , | - | | | |
| MARIAN HOUSE, INC. | | | | | | | |
| 949 GORSUCH AVE | | | | | | | |
| BALTIMORE, MD 21218 | 52-1243849 | 501C3 | 35,000. | 0. | | | HUMAN SERVICE |
| MARYLAND BOOD BANK TWO | | | | | | | |
| MARYLAND FOOD BANK INC. 2200 HALETHORPE FARMS ROAD | | | | | | | |
| HALETHORPE, MD 21227 | 52-1135690 | 501C3 | 31,000. | 0. | | | FOOD, NUTRITION |
| , | | | 52,500. | · · | | | |
| NEIGHBOR RIDE INC. | | | | | | | |
| 5570 STERRETT PLACE, SUITE 102 | | | | | | | |
| COLUMBIA, MD 21044 | 32-0123282 | 501C3 | 63,800. | 0. | | | HUMAN SERVICE |

Schedule I (Form 990)

| Part II Continuation of Grants and Other | Assistance to Doi | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | 72-0937044 |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| NEW ISRAEL FUND 6 E 39TH STREET, SUITE 301 NEW YORK, NY 10016 | 94-2607722 | 501C3 | 6,000. | 0. | | | DISASTER RELIEF |
| DHANA OF HOWARD COUNTY INC 11350 TOOKS WAY COLUMBIA, MD 21044 | 84-5123740 | 501C3 | 26,750. | 0. | | | YOUTH DEVELOPMENT |
| PATAPSCO HERITAGE GREENWAY P.O BOX 96 ELLICOTT CITY, MD 21041 | 52-1199044 | 501C3 | 25,786. | 0. | | | ENVIRONMENTAL |
| SPECIAL OLYMPICS HOWARD COUNTY 8970 ROUTE 108, SUITE A-1 COLUMBIA, MD 21045 | 23-7089144 | 501C3 | 10,000. | 0. | | | HUMAN SERVICE |
| ST. JOHN'S EPISCOPAL CHURCH 9120 FREDERICK ROAD ELLICOTT CITY, MD 21042 | 52-0808563 | 501C3 | 5,700. | 0. | | | RELIGION |
| TEMPLE ISAIAH 12200 SCAGGSVILLE ROAD FULTON, MD 20759 | 52-7368398 | 501C3 | 6,935. | 0. | | | RELIGION |
| THE 3RD 6420 FAIRMEAD LANE COLUMBIA, MD 21045 | 84-2311250 | 501C3 | 22,000. | 0. | | | HUMAN SERVICE |
| THE ARC OF HOWARD COUNTY 11735 HOMEWOOD ROAD ELLICOTT CITY, MD 21042 | 52-0884366 | 501C3 | 12,213. | 0. | | | HUMAN SERVICE |
| THE LEUKEMIA & LYMPHOMA SOCIETY, INC P O BOX 22470 - NEW YORK, NY 10087-2470 | 13-5644916 | 501C3 | 6,000. | 0. | | | HEALTH, GENERAL |

52-0937644

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable cash grant valuation non-cash assistance or assistance noncash (book, FMV, assistance appraisal, other) TOUCH4LIFE INC 6030 DAYBREAK CIR STE A150 # 207 CLARKSVILLE, MD 21029-1638 84-4901951 501C3 7,315. 0. HUMAN SERVICE UNIVERSITY OF WASHINGTON FOUNDATION - BOX 359505 - SEATTLE WA 98195-9505 94-3079432 501C3 20,000 0. EDUCATIONAL VOICES FOR CHILDREN 8358 MAIN STREET, SECOND FLOOR ELLICOTT CITY, MD 21043 52-1700254 501C3 10,000 0. HUMAN SERVICE WORLD CENTRAL KITCHEN INC 200 MASSACHUSETTS AVE NW. 7TH FLOOR, ATTN: DONOR SERVICES TEAM -WASHINGTON . 27-3521132 501C3 15,750. 0. DISASTER RELIEF

Page 2

Schedule I (Form 990) 2023

COUNTY, INC 52-0937644

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---|--------------------------|--------------------------|---------------------------------------|--|---------------------------------------|
| | | | | | |
| CCHOLARSHIP | 25 | 47,000. | 0. | | |
| CHOMMONIT | 23 | ±7,000. | 0. | | |
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| Part IV Supplemental Information. Provide the information | required in Part I, line | e 2; Part III, column | (b); and any other ad | Iditional information. | |
| PART I, LINE 2: | | | | | |
| GRANTEES SIGN TERMS AND CONDITION | IS FORMS AG | REEING TO | USE THE FU | NDS FOR | |
| THEIR INTENDED PURPOSE PRIOR TO F | RECEIVING G | RANT PAYME | ENTS, GRANT | EES SUBMIT | |
| EVALUATION FORMS AND FINANCIAL ST | TATEMENTS D | ESCRIBING | HOW THE MO | NEY WAS | |
| SPENT AT THE END OF THE GRANT CYC | | | | | |
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SCHEDULE J (Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

Questions Regarding Compensation

THE COMMUNITY FOUNDATION OF HOWARD COUNTY, INC

Open to Public Inspection

OMB No. 1545-0047

Employer identification number 52-0937644

Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. X Written employment contract Compensation committee X Compensation survey or study Independent compensation consultant Form 990 of other organizations X Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: X a Receive a severance payment or change-of-control payment? 4a Х **b** Participate in or receive payment from a supplemental nonqualified retirement plan? 4b X c Participate in or receive payment from an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 5 contingent on the revenues of: Х a The organization? 5a X Any related organization? 5b If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: X a The organization? 6a X b Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III X 7 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | (B) Breakdown | of W-2 and/or 1099-MI compensation | SC and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | in column (B) |
|---------------------------------|--------------------------|---------------------------------------|-------------------------------------|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) BEVERLY WHITE-SEALS, ESQ. (| 160,95 | 25,543 | . 0. | 0. | 15,278. | 201,773. | 0. |
| PRESIDENT AND CEO | | 0. 0 | | 0. | 0. | | 0. |
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THE COMMUNITY FOUNDATION OF HOWARD

| Schedule J (Form 990) 2023 | COUNTY, | INC | | | | | 52-0937644 | Page 3 |
|--------------------------------------|---------------------|--------------------------|--------------------------|------------------------|-------------------------|----------------------|---------------------------------|--------|
| Part III Supplemental Informat | | | | | | | | - |
| Provide the information, explanation | on, or descriptions | required for Part I, lin | nes 1a, 1b, 3, 4a, 4b, 4 | 4c, 5a, 5b, 6a, 6b, 7, | and 8, and for Part II. | Also complete this p | part for any additional informa | ation. |
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SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization THE COMMUNITY FOUNDATION OF HOWARD COUNTY, INC

Employer identification number 52-0937644

| ı aı | rti lype | es of Property | | | | | | | |
|-----------------|------------------|--|---------------------|----------------------------|--|-------------------|---------------|---------|-----|
| | | | (a) | (b) | (c) | | (d) | | |
| | | | Check if applicable | Number of contributions or | Noncash contribution amounts reported of | | of determin | • | • |
| | | | applicable | | Form 990, Part VIII, lin | | illibulion ai | Hourits | 5 |
| 1 | Art - Works o | of art | | | | | | | |
| 2 | | al treasures | | | | | | | |
| 3 | | al interests | | | | | | | |
| 4 | | ublications | | | | | | | |
| 5 | | household goods | | | | | | | |
| 6 | Cars and oth | er vehicles | | | | | | | |
| 7 | | anes | | | | | | | |
| 8 | Intellectual p | roperty | | | | | | | |
| 9 | Securities - P | Publicly traded | X | 7 | 167,88 | 37. FAIR MARK | ET VA | LUE | |
| 10 | Securities - C | Closely held stock | | | | | | | |
| 11 | Securities - P | Partnership, LLC, or | | | | | | | |
| | trust interest | s | | | | | | | |
| 12 | | /liscellaneous | | | | | | | |
| 13 | Qualified con | nservation contribution - | | | | | | | |
| | Historic struc | | | | | | | | |
| 14 | | nservation contribution - Other | | | | | | | |
| 15 | | Residential | | | | | | | |
| 16 | | Commercial | | | | | | | |
| 17 | | Other | | | | | | | |
| 18 | | | | | | | | | |
| 19 | | ory | | | | | | | |
| 20 | | edical supplies | | | | | | | |
| 21 | | | | | | | | | |
| 22 | | ifacts | | | | | | | |
| 23 | | ecimens | | | | | | | |
| 24 | | al artifacts | | | | | | | |
| 25 | - |) | | | | | | | |
| 26 | |) | | | | | | | |
| 27 | Other (_ |) | | | | | | | |
| <u>28</u> 29 | Other (| | ration during | the tax year for a | entributions | | | | |
| 29 | | e organization completed Form 828 | - | | | | | 0 | |
| | ioi wilicii tile | organization completed Form 626 | oo, rait v, L | onee Acknowledge | ement <u>29</u> | | | Yes | No |
| 30a | During the ve | ear, did the organization receive by | , contributio | n any property rep | orted in Part I lines 1 tl | hrough 28 that it | | 163 | 140 |
| oou | | r at least 3 years from the date of t | | | | | | | l |
| | | oses for the entire holding period? | | | orribit troquired to be t | | 30a | | х |
| b | | cribe the arrangement in Part II. | | | | | | | |
| 31 | | anization have a gift acceptance p | olicy that re | equires the review o | of any nonstandard con | tributions? | 31 | | х |
| | - | anization hire or use third parties of | - | • | • | | | | |
| | contributions | • | | • | | | 32a | | х |
| b | | cribe in Part II. | | | | | | | |
| 33 | * | ation didn't report an amount in co | olumn (c) foi | r a type of property | for which column (a) is | s checked, | | | |
| | describe in P | • | | | | · | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

THE COMMUNITY FOUNDATION OF HOWARD

| Schedule M | И (Form 990) 2023 COUNTY, INC | 52-0937644 | Page 2 |
|------------|--|--|--------|
| Part II | Supplemental Information. Provide the information required by Part I, lines 30b, 30 is reporting in Part I, column (b), the number of contributions, the number of items received this part for any additional information. | 2b, and 33, and whether the organiza , or a combination of both. Also com | ation |
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SCHEDULE 0 (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

THE COMMUNITY FOUNDATION OF HOWARD COUNTY, INC

Employer identification number 52-0937644

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: |
|---|
| THE FOUNDATION'S MISSION IS TO IMPROVE THE QUALITY OF LIFE IN HOWARD |
| COUNTY BY INSPIRING LIFELONG GIVING, CONNECTING PEOPLE, PLACES, AND |
| ORGANIZATIONS TO WORTHY CAUSES, REACHING EVERY DEMOGRAPHIC IN THE |
| COUNTY, AND PROVIDING SERVICES AND SUPPORT FOR ALL RESIDENTS. |
| |
| FORM 990, PART VI, SECTION B, LINE 11B: |
| THE FOUNDATION AUTHORIZES THE EXECUTIVE COMMITTEE TO REVIEW AND APPROVE THE |
| 990 BEFORE IT IS FILED. |
| |
| FORM 990, PART VI, SECTION B, LINE 12C: |
| AT THE BEGINNING OF EACH BOARD MEETING, BOARD MEMBERS ARE ASKED TO REGISTER |
| ANY CONFLICTS OF INTEREST FOR THAT MEETING AND IT IS RECORDED IN THE |
| MINUTES |
| |
| FORM 990, PART VI, SECTION B, LINE 15A: |
| THE PRESIDENT/CEO HAS AN EMPLOYMENT CONTRACT THAT IS REVIEWED ANNUALLY BY |
| THE BOARD. COMPENSATION IS DETERMINED BY JOB PERFORMANCE AND COMPARABLE |
| DATA FOR LIKE POSITIONS. ANY CHANGE IN COMPENSATION, OR TERMS OF |
| EMPLOYMENT, ARE DISCUSSED, DOCUMENTED, AND VOTED ON BY THE BOARD. |
| |
| FORM 990, PART VI, SECTION C, LINE 19: |
| THE FOUNDATION MAKES FINANCIAL STATEMENTS, TAX RETURNS, GOVERNING |
| DOCUMENTS, CONFLICT OF INTEREST POLICY, ETC. AVAILABLE TO THE PUBLIC UPON |
| |

REQUEST.

SCHEDULE R (Form 990)

Part I

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

(c)

(d)

(e)

2023
Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

(a)

THE COMMUNITY FOUNDATION OF HOWARD COUNTY, INC

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(b)

Employer identification number 52-0937644

(f)

| Name, address, and EIN (if applicable) of disregarded entity | Primary activity | Legal domicile (state of foreign country) | or Total inco | ome End-of-year | | controlling ntity | g |
|---|-------------------------------------|---|-------------------------------|--|--------------------------------------|----------------------|-------------------------------------|
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| Part II Identification of Related Tax-Exempt Organizations during the tax year. | tions. Complete if the organization | answered "Yes" on Form 990 | 0, Part IV, line 34, | because it had one o | or more related tax-exe | mpt | |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | contr ent | g) 512(b)(13) rolled tity? |
| REAL ESTATE CHARITABLE FOUNDATION OF | | | | 001(0)(0)) | | Yes | No |
| MARYLAND, INC 47-2180547, 6680 MARTIN RD, |] | | | | | | |
| COLUMBIA, MD 21044 | REAL ESTATE | MARYLAND | 501(C)(3) | LINE 12A, I | | + | Х |
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Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (1 | h) | (i) | (j |) | (k) |
|--|------------------|---|---------------------------|--|-----------------------|-----------------------------------|-------------------------------|----|------------------------------|------------------------|------------------------|-------------------------|
| Name, address, and EIN of related organization | Primary activity | Legal domicile (state or foreign | Direct controlling entity | Predominant income (related, unrelated, excluded from tax under sections 512-514) | Share of total income | Share of end-of-year assets | Disproportionate allocations? | | amount in box 20 of Schedule | Gener mana partn | al or P ging er? | Percentage ownership |
| | | country) | | sections 512-514) | | | Yes | No | K-1 (Form 1065) | Yes | No | |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | ent | Section 512(b)(13) controlled entity? Yes No | |
|--|--------------------------------|---|-------------------------------------|---|---------------------------------|--|--------------------------------|-----|---|--|
| | | , | | | | | | Yes | No | |
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Yes No

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

| b | Gift, grant, or capital contribution to related organization(s) | | | | 1b | | X |
|------|--|---------------------------|-------------------------------|--|------------|--------|------|
| | Gift, grant, or capital contribution from related organization(s) | | | | | X | |
| | | | | | 1d | | Х |
| е | Loans or loan guarantees by related organization(s) | | | | 1e | | Х |
| | | | | | | | |
| f | Dividends from related organization(s) | | | | 1f | | X |
| g | Sale of assets to related organization(s) | | | | 1g | | X |
| | Purchase of assets from related organization(s) | | | | 1h | | X |
| i | Exchange of assets with related organization(s) | | | | 1i | | X |
| j | Lease of facilities, equipment, or other assets to related organization(s) | | | | 1 j | | X |
| | | | | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | | | | | | X |
| ı | Performance of services or membership or fundraising solicitations for related organ | | | | | | X |
| | Performance of services or membership or fundraising solicitations by related organ | | | | | | X |
| | Sharing of facilities, equipment, mailing lists, or other assets with related organization | | | | | | X |
| 0 | Sharing of paid employees with related organization(s) | | | | 10 | | X |
| | | | | | | | |
| р | Reimbursement paid to related organization(s) for expenses | | | | 1 p | | X |
| q | Reimbursement paid by related organization(s) for expenses | | | | 1q | | X |
| | | | | | | | |
| | Other transfer of cash or property to related organization(s) | | | | 1r | | X |
| | Other transfer of cash or property from related organization(s) | | | | 1s | | X |
| 2 | If the answer to any of the above is "Yes," see the instructions for information on wh | no must complete th | is line, including covered re | lationships and transaction thresholds. | | | |
| | (a) Name of related organization | (b) Transaction | (c) Amount involved | (d) Method of determining amount i | nvolved | | |
| | , and the second | type (a-s) | | | | | |
|] | REAL ESTATE CHARITABLE FOUNDATION OF | | | | | | |
| 1)] | MARYLAND, INC. | С | 0.1 | FAIR VALUE | | | |
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| 2) | | | | | | | |
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| 6) | | | | | | | |
| 3216 | 3 09-28-23 | | | Schedul | e R (Fori | n 990) | 2023 |

Page 4

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h | 1) | (i) | (| i) | (k) |
|----------------------------------|------------------|---|-----|---------------------------------------|-----|-----------------------------------|--------------------|-------------------------|--|-----------------------|--------------------|-------------------------|
| Name, address, and EIN of entity | Primary activity | Legal domicile (state or foreign country) | | Are all partners see 501(c)(3) orgs.? | | Share of end-of-year assets | Dispretion allocat | opor- late tions? | Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | Gene mana parti | ral or laging ner? | Percentage ownership |
| | | | , | 163 140 | | | 103 | 140 | , | 103 | NO | |
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THE COMMUNITY FOUNDATION OF HOWARD COUNTY INC

| | THE COMMUNITY FOUNDATION OF HOWARD | |
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| Schedule R | (Form 990) 2023 COUNTY, INC | 52-0937644 Page 5 |
| Part VII | (Form 990) 2023 COUNTY, INC Supplemental Information | |
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| | Provide additional information for responses to questions on Schedule R. See instructions. | |
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