



Donor Advised Fund Dormancy

If your Donor Advised Fund is dormant for three (3) years (i.e., no grant recommendations from the account), the Community Foundation will make every effort to contact Donor, and/or survivor and/or Donor Designee, and/or successor(s) to request that a grant recommendation is made. If you or your Donor Designee do not respond within a reasonable time, the Community Foundation may transfer the entire fund balance to the Community Foundation's operating fund for use in promoting the Community Foundation's activities.